



Individual Retirement Planning Sessions

Due to the COVID-19 pandemic, Utah Retirement Systems one-on-one Retirement Planning Sessions will be available via telephone or WebEx only, for the next several weeks. These sessions will be identical in format to the in-person sessions that have previously been offered at locations throughout the state. These Planning Sessions are designed for **ALL** career stages: **beginning, middle, end.**

To register for an appointment:

1. Go to www.urs.org.
2. Log into your *myURS* account.
3. Click on the Education Tab.
4. Click on "Individual Retirement Planning Sessions".
5. Find the date and time that works best for you.
6. Complete the Investor Profile Questionnaire. (You will be directed to the online questionnaire as you register for your appointment.)
6. Please have the following with you for your appointment:
 - your current gross pay rate, and 3 to 5 highest years if close to retirement,
 - any retirement plan balances outside of URS,
 - your URS account log in information (user ID and password)
 - and your Social Security statement (get yours at www.ssa.gov).

We will call you at the phone number listed on your *myURS* profile at the time of your appointment. Be sure to check this number for accuracy in advance of your appointment.

Please note: These sessions are **NOT** to apply for retirement.

To apply for retirement, contact the URS Pension Department at 801-366-7770 or (800) 695-4877.